



PT Sri Rejeki Isman Tbk

Integrated Vertical Textile Garment Company
Spinning-Weaving-Dyeing-Printing-Garment

No. : 002/CoS/II/2021/SRIL

11 Januari 2021/ 11 January 2021

Kepada Yth. / To :
Otoritas Jasa Keuangan / Financial Services Authority
Gedung Sumitro Djohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta 10710

U.p. / Att. : Bapak Ir. Hoesen, M. M.
Kepala Eksekutif Pengawas Pasar Modal / Executive Chief of the Capital Market Supervisory

Perihal / Subject : Laporan Informasi atau Fakta Material / Report on Material Information of Facts

Dengan hormat, / Dear Sir,

Merujuk kepada Peraturan Otoritas Jasa Keuangan No. 31/POJK.04/2015 tentang Keterbukaan atas Informasi atau Fakta Material oleh Emiten atau Perusahaan Publik ("**POJK No. 31/2015**"), bersama ini kami sampaikan informasi material sebagai berikut: / *Referring to the Financial Services Authority Regulation No. 31/POJK.04/2015 on Disclosure of Material Information or Facts of Issuers or Public Companies ("**OJK Regulation No. 31/2015**")*, we hereby inform you the material information as follows:

Nama Emiten / Issuer : PT Sri Rejeki Isman Tbk ("**Perseroan**" / "**Company**")
Bidang Usaha / Business Activity : Industri tekstil dan produk tekstil terpadu / *Integrated textile and textile product industry*
Telepon / Telephone : (0271) 593 188/888
Faksimili / Facsimile : (0271) 593488
Alamat surat elektronik / e-mail : cmo@sritex.co.id

1.	Tanggal Kejadian / Date of event	11 Januari 2021 / 11 January 2021
2.	Jenis Informasi atau Fakta Material / Type of Material Information or Facts	Informasi atau Fakta Material lainnya / Other Material Information or Facts
3.	Uraian Informasi atau Fakta Material / Description of Material Information or Facts	Perseroan bermaksud untuk menerbitkan surat utang baru dalam denominasi mata uang Dolar Amerika Serikat dalam jumlah pokok sebanyak-banyaknya US\$ 325.000.000 yang akan dijamin oleh PT Sinar Pantja Djaja (" SPD "), PT Bitratex Industries (" BIS ") dan PT Primayudha Mandirijaya (" PMJ "), anak perusahaan Perseroan (" Surat Utang "). Penerbitan Surat Utang merupakan suatu transaksi material berdasarkan Peraturan Otoritas Jasa Keuangan No. 17/POJK.04/2020 tentang Transaksi Material dan Perubahan Kegiatan Usaha (" POJK No. 17/2020 "). / <i>The</i>

CORPORATE & PRODUCTION COMPLEX :

Jl. KH. Samanhudi 88 Jetis, Sukoharjo 57511, Solo, Jawa Tengah, Indonesia • Tel: +62-271-593 188 • Fax: +62-271-593 488
e-mail : cmo@sritex.co.id • website : www.sritex.co.id



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	<p><i>Company intends to issue new notes denominated in United States Dollar in the maximum principal amount of US\$ 325,000,000, to be guaranteed by PT Sinar Pantja Djaja ("SPD"), PT Bitratex Industries ("BIS") and PT Primayudha Mandirijaya ("PMJ"), the subsidiaries of the Company ("Notes"). The offering of the Notes constitutes a material transaction under Financial Services Authority Regulation No. 17/POJK.04/2020 on Material Transaction and Change of Business Activities ("OJK Regulation No. 17/2020").</i></p> <p>Surat Utang akan ditawarkan kepada investor di luar wilayah negara Republik Indonesia, sehingga bukan termasuk kepada suatu penawaran umum di Indonesia berdasarkan ketentuan Undang-Undang No. 8 Tahun 1995 tentang Pasar Modal dan bukan merupakan penawaran terbatas berdasarkan Peraturan Otoritas Jasa Keuangan No. 30/POJK.04/2019 tentang Penerbitan Efek Bersifat Utang dan/atau Sukuk Yang Dilakukan Tanpa Penawaran Umum. Setelah Surat Utang diterbitkan dan ditawarkan, Surat Utang tersebut akan didaftarkan dan dikutip dalam Daftar Resmi dari SGX-ST. Perseroan akan menyampaikan pemenuhan kewajiban berdasarkan POJK No. 17/2020 paling lambat 2 hari kerja setelah selesainya transaksi penerbitan Surat Utang. / <i>The Notes will be offered to eligible investors outside the territory of the Republic of Indonesia, therefore it will not constitute a public offering in Indonesia under Law No. 8 of 1995 regarding Capital Market and not constitute a private placement offering under Financial Services Authority Regulation No. 30/POJK.04/2019 regarding the Private Placement Offering of Debt Securities. The Notes once issued and offered will be listed and quoted on the Official List of the SGX-ST. The Company will fulfil the requirement under OJK Regulation No. 17/2020 no later than 2 business days after the closing of the Notes issuance.</i></p> <p>Perseroan dengan ini bermaksud menyampaikan data produksi Perseroan berdasarkan Laporan Keuangan Konsolidasian per tanggal 30 September 2020 yang ditelaah secara terbatas oleh KAP Tanubrata Sutanto Fahmi Bambang & Rekan (member firm of BDO international) dan informasi mengenai <i>customer expansion</i> dan 10 pelanggan terbesar Perseroan untuk digunakan dalam rangka pelaksanaan transaksi penerbitan Surat</p>
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		Utang. / <i>The Company hereby intends to submit the production data of the Company based on Consolidated Financial Statements as of 30 September 2020 (Limited Review) by KAP Tanubrata Sutanto Fahmi Bambang & Rekan (member firm of BDO international) and information regarding customer expansion and top 10 customer of the Company which will be used to implement the Notes issuance.</i>
4.	Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik / <i>Impact of such material information or fact to the Company's operational, law, financial condition or business</i>	Tidak terdapat dampak khusus atas penyampaian keterbukaan informasi ini, mengingat penyampaian keterbukaan informasi ini merupakan pemenuhan kewajiban keterbukaan informasi berdasarkan POJK No. 31/2015. / <i>There is no specific impact of this disclosure of information, considering the submission of this disclosure of information as the fulfillment of disclosure obligation under OJK Regulation No. 31/2015.</i>
5.	Keterangan lain-lain / <i>Other information</i>	-

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Demikian informasi ini kami sampaikan. Atas perhatian dan kerjasamanya, kami mengucapkan terima kasih / *Thank you for your attention and cooperation.*

Hormat kami / *Regards,*
PT Sri Rejeki Isman Tbk

Nama / Name : IWAN SETIAWAN LUKMINTO
Jabatan / Title : PRESIDEN DIREKTUR

Tembusan / *Copied to:*

1. Kepada Biro PKP Sektor Riil Otoritas Jasa Keuangan / *Head of Corporate Financial Assessment Bureau of the Financial Services Authority*

CORPORATE & PRODUCTION COMPLEX :

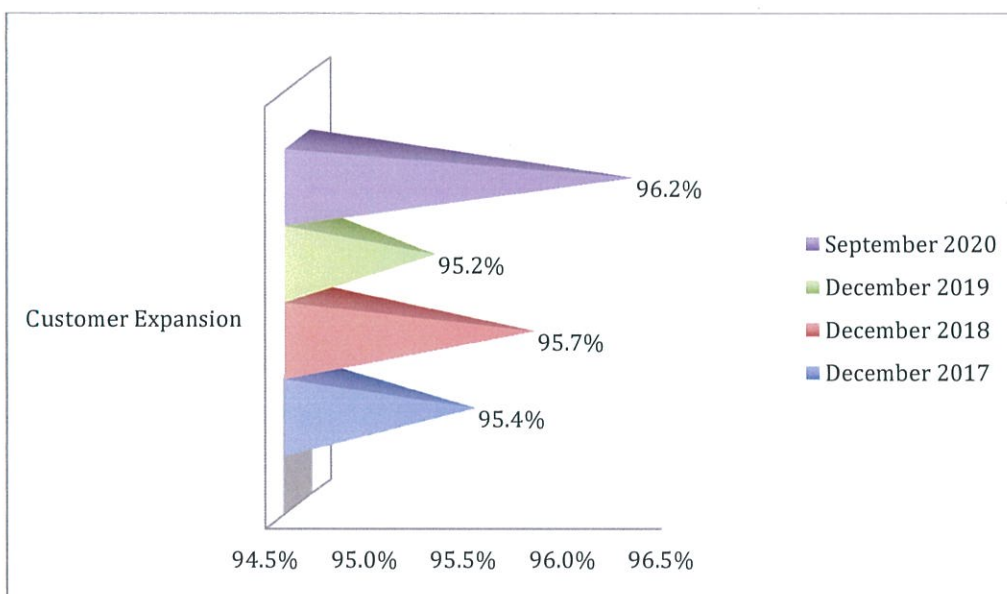
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1. Data Produksi

	December		December		December		December		September	
	2017		2018		2019		2019		2020	
Spinning										
Description	Total	%	Total	%	Total	%	Total	%	Total	%
International										
Rayon Yarn	128,345	19.5	205,721	20.1	226,299	28.4	298,912	27.9	226,948	27.3
Cotton Yarn	50,843	7.7	84,354	8.2	59,858	7.5	85,731	8.0	63,180	7.6
Polyester Yarn	35,734	5.4	62,812	6.1	59,518	7.5	74,328	6.9	54,867	6.6
Subtotal	214,922	32.7	352,887	34.4	345,675	43.5	458,971	42.9	344,994	41.5
Domestic										
Rayon Yarn	177,878	27.0	242,438	23.7	184,710	23.2	250,863	23.5	211,985	25.5
Cotton Yarn	66,770	10.1	96,497	9.4	69,493	8.7	89,874	8.4	54,867	6.6
Polyester Yarn	27,457	4.2	51,132	5.0	29,417	3.7	40,928	3.8	42,397	5.1
Subtotal	272,105	41.4	390,067	38.1	283,621	35.7	381,665	35.7	309,248	37.2
Internal Use										
Rayon Yarn	103,498	15.7	168,702	16.5	101,296	12.7	140,928	13.2	107,239	12.9
Cotton Yarn	35,234	5.4	57,784	5.6	40,640	5.1	57,378	5.4	31,590	3.8
Polyester Yarn	32,072	4.9	55,163	5.4	24,228	3.0	30,787	2.9	38,240	4.6
Subtotal	170,804	26.0	281,649	27.5	166,163	20.9	229,093	21.4	177,069	21.3
Total										
products available for sale	657,831	100	1,024,603	100	795,458	100	1,069,729	100	831,312	100.0
Purchases	12,356	-	22,067	-	24,120	-	25,728	-	9,218	-
Production	645,475	-	1,002,536	-	771,338	-	1,044,001	-	822,094	-
Weaving										
	December		December		December		December		September	
	2017		2018		2019		2019		2020	
Description										
International	25,326,908	13.32	26,872,890	14.77	15,270,472	11.0	18,437,478	10.16	18,366,841.81	13.31
Domestic	42,687,980	22.45	43,527,510	23.92	20,637,412	14.9	30,398,309	16.76	21,002,504.31	15.22
Internal Use	122,129,543	64.23	111,565,196	61.31	102,583,601	74.1	132,572,921	73.08	98,623,454.87	71.47
Total										
products available for sale	190,144,431	100	181,965,596	100	138,491,485	100	181,408,708	100	137,992,801	100.00
Purchases	41,807,168	-	34,837,710	-	15,521,970	-	15,789,621	-	2,341,789	-
Production	148,337,263	-	147,127,886	-	122,969,515	-	165,619,087	-	135,651,012	-
Finishing										
	December		December		December		December		September	
	2017		2018		2019		2019		2020	
Description										
International										
Fashion	46,467,936	30.3	56,747,433	27.34	49,679,595	32.3	62,734,682	30.3	57,337,531.24	33.9
Uniform	12,703,345	8.3	18,594,839	8.96	15,912,241	10.4	21,877,909	10.6	21,744,637.33	12.9
Subtotal	59,171,281	38.6	75,342,271	36.3	65,591,836	42.7	84,612,591	40.9	79,082,169	46.8
Domestic										
Fashion	46,786,332	30.5	68,930,147	33.20	50,864,681	33.1	71,113,456	34.4	44,622,160.11	26.4
Uniform	4,520,439	2.9	6,296,821	3.03	5,250,700	3.4	6,800,544	3.3	6,171,689.44	3.7
Subtotal	51,306,771	33.5	75,226,968	36.2	56,115,381	36.5	77,913,999	37.7	50,793,850	30.0
Internal Use										
Fashion	22,611,372	14.7	29,184,272	14.06	16,835,315	11.0	23,320,841	11.3	20,831,565.46	12.3
Uniform	20,221,665	13.2	27,837,750	13.41	15,070,116	9.8	20,875,628	10.1	18,379,798.42	10.9
Subtotal	42,833,037	27.9	57,022,022	27.5	31,905,431	20.8	44,196,469	21.4	39,211,364	23.2
Total										
products available for sale	153,311,089	100.0	207,591,262	100	153,612,648	100.0	206,723,060	100.0	169,087,382	100.0
Purchases	0	-	0	-	-	-	-	-	0	-
Production	153,311,089	-	207,591,262	-	153,612,648	-	206,723,060	-	169,087,382	-

Garment	December		December		December		December		September	
	2017		2018		2019		2019		2020	
Description										
International										
Fashion	17,316,181	69.0	19,341,076	69.01	18,459,072	70.2	23,613,377	71.2	12,937,794	46.5
Uniforms	4,348,242	17.3	4,806,864	17.15	3,881,344	14.8	5,165,065	15.6	4,445,364	16.0
Subtotal	21,664,423	86.3	24,147,940	86.2	22,340,416	85.0	28,778,441	86.7	17,383,157	62.5
Domestic										
Fashion	-	-	-	-	-	-	-	-	-	-
Uniform	3,437,926	13.7	3,876,678	13.83	3,942,886	15.0	4,397,921	13.3	10,411,571	37.5
Subtotal	3,437,926	13.7	3,876,678	13.8	3,942,886	15.0	4,397,921	13.3	10,411,571	37.5
Total										
products available for sale	25,102,349	100.0	28,024,618	100.0	26,283,302	100.0	33,176,362	100.0	27,794,728	100.0
Purchases	0	-	0	-	0	-	0	-	0	-
Production	25,102,349	-	28,024,618	-	26,283,302	-	33,176,362	-	27,794,728	-

2. Customer Expansion



3. 10 Pelanggan Terbesar

