



*PT Sri Rejeki Isman Tbk*

**Integrated Vertical Textile Garment Company**  
Spinning-Weaving-Dyeing-Printing-Garment

No. : 004/CoS/X/2019/SRIL

09 Oktober 2019 / 09 October 2019

Kepada Yth. / To :

**Otoritas Jasa Keuangan / Financial Services Authority**

Gedung Sumitro Djohadikusumo Lantai 1

Jl. Lapangan Banteng Timur No. 2-4

Jakarta 10710

**U.p. / Attn. : Bapak Ir. Hoesen, M. M.**

*Kepala Eksekutif Pengawas Pasar Modal / Executive Chief of the Capital Market Supervisory*

**Perihal / Subject : Laporan Informasi atau Fakta Material / Report on Material Information of Facts**

Dengan hormat, / Dear Sir,

Merujuk kepada Peraturan Otoritas Jasa Keuangan No. 31/POJK.04/2015 tentang Keterbukaan atas Informasi atau Fakta Material oleh Emiten atau Perusahaan Publik ("**POJK No. 31**"), bersama ini kami sampaikan informasi material sebagai berikut: / Referring to the Financial Services Authority Regulation No. 31/POJK.04/2015 on Disclosure of Material Information or Facts of Issuers or Public Companies ("**POJK No. 31**"), we hereby inform you the material information as follows:

Nama Emiten / Issuer : PT Sri Rejeki Isman Tbk ("**Perseroan**" / "**Company**")  
Bidang Usaha / Business Activity : Industri tekstil dan produk tekstil terpadu / Integrated textile and textile product industry  
Telepon / Telephone : (0271) 593 188/888  
Faksimili / Facsimile : (0271) 593488  
Alamat surat elektronik / e-mail : [cmo@sritex.co.id](mailto:cmo@sritex.co.id)

1.	Tanggal Kejadian / Date of event	09 Oktober 2019 / 09 October 2019
2.	Jenis Informasi atau Fakta Material / Type of Material Information or Facts	Informasi atau Fakta Material lainnya / Other Material Information or Facts
3.	Uraian Informasi atau Fakta Material / Description of Material Information or Facts	Perseroan bermaksud untuk menerbitkan surat utang baru dalam denominasi mata uang Dolar Amerika Serikat dalam jumlah pokok sebanyak-banyaknya US\$ 225.000.000 yang dijamin oleh PT Sinar Pantja Djaja (" <b>SPD</b> "), PT Bitratex Industries (" <b>BIS</b> ") dan PT Primayudha Mandirijaya (" <b>PMJ</b> "), anak perusahaan Perseroan (" <b>Surat Utang</b> "). Penerbitan Surat Utang merupakan suatu transaksi material berdasarkan Peraturan Bapepam-LK No. IX.E.2 tentang Transaksi Material dan

**CORPORATE & PRODUCTION COMPLEX :**

Jl. KH. Samanhudi 88 Jetis, Sukoharjo 57511, Solo, Jawa Tengah, Indonesia • Tel: +62-271-593 188 • Fax: +62-271-593 488  
e-mail : [cmo@sritex.co.id](mailto:cmo@sritex.co.id) • website : [www.sritex.co.id](http://www.sritex.co.id)



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	<p>Perubahan Kegiatan Usaha Utama. / <i>The Company intends to issue new notes denominated in United States Dollar in the maximum principal amount of US\$ 225,000,000, to be guaranteed by PT Sinar Pantja Djaja (“SPD”), PT Bitratex Industries (“BIS”) and PT Primayudha Mandirijaya (“PMJ”), the subsidiaries of the Company (“Notes”). The offering of the Notes constitutes a material transaction under Bapepam-LK Regulation No. IX.E.2 on Material Transaction and Change of Core Business.</i></p> <p>Surat Utang akan ditawarkan kepada investor di luar wilayah negara Republik Indonesia. Setelah Surat Utang diterbitkan dan ditawarkan, Surat Utang tersebut akan didaftarkan dan dikutip dalam Daftar Resmi dari SGX-ST. / <i>The Notes will be offered to eligible investors outside the territory of the Republic of Indonesia. The Notes once issued and offered will be listed and quoted on the Official List of the SGX-ST.</i></p> <p>Perseroan dengan ini bermaksud menyampaikan data produksi Perseroan berdasarkan Laporan Keuangan Konsolidasian per tanggal 30 Juni 2019 yang ditelaah secara terbatas dan informasi mengenai <i>customer expansion</i> dan 10 pelanggan terbesar Perseroan untuk digunakan dalam rangka pelaksanaan transaksi penerbitan Surat Utang. / <i>The Company hereby intends to submit the production data of the Company based on Consolidated Financial Statements as of 30 June 2019 (Limited Review) and information regarding customer expansion and top 10 customer of the Company which will be used to implement the Notes issuance.</i></p>
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4.	Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik / <i>Impact of such material information or fact to the Company's operational, law, financial condition or business</i>	Tidak terdapat dampak khusus atas penyampaian keterbukaan informasi ini, mengingat penyampaian keterbukaan informasi ini merupakan pemenuhan kewajiban keterbukaan informasi berdasarkan POJK No. 31. / <i>There is no specific impact of this disclosure of information, considering the submission of this disclosure of information as the fulfillment of disclosure obligation under POJK No. 31.</i>
5.	Keterangan lain-lain / <i>Other information</i>	-

Demikian informasi ini kami sampaikan. Atas perhatian dan kerjasamanya, kami mengucapkan terima kasih / *Thank you for your attention and cooperation.*

Hormat kami / *Regards,*  
**PT Sri Rejeki Isman Tbk**

Nama / *Name* : Iwan Kurniawan Lukminto  
Jabatan / *Title* : Wakil Direktur Utama

Tembusan / *Copied to:*

1. Kepada Biro PKP Sektor Riil Otoritas Jasa Keuangan / *Head of Corporate Financial Assessment Bureau of the Financial Services Authority*
2. Direktur Pencatatan PT Bursa Efek Indonesia / *Director of Listing of PT Bursa Efek Indonesia*

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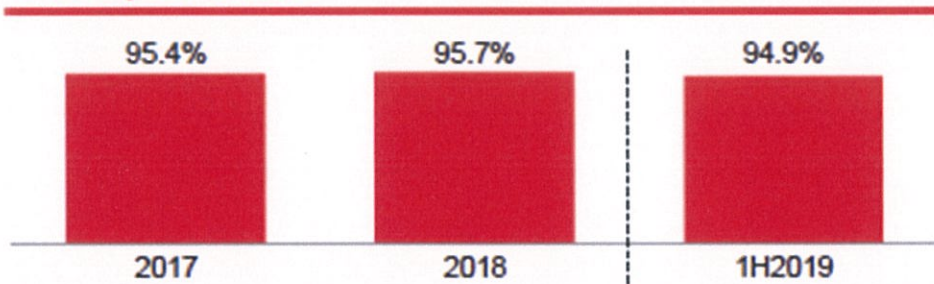
## 1. Data Produksi

	Dec-17		June-18		June -19	
<b>Spinning</b>						
<b>Description</b>	<b>Total</b>	<b>%</b>	<b>Total</b>	<b>%</b>	<b>Total</b>	<b>%</b>
<b>International</b>						
Rayon Yarn	128,345	19.5	96,259	17.4	154,334	26.3
Cotton Yarn	50,843	7.7	41,945	7.6	45,875	7.8
Polyester Yarn	35,734	5.4	27,694	5.0	34,928	5.9
<b>Subtotal</b>	<b>214,922</b>	<b>32.7</b>	<b>165,898</b>	<b>29.9</b>	<b>235,137</b>	<b>40.0</b>
<b>Domestic</b>						
Rayon Yarn	177,878	27.0	171,208	30.9	142,332	24.2
Cotton Yarn	66,770	10.1	64,266	11.6	55,878	9.5
Polyester Yarn	27,457	4.2	28,029	5.1	24,980	4.3
<b>Subtotal</b>	<b>272,105</b>	<b>41.4</b>	<b>263,502</b>	<b>47.6</b>	<b>223,190</b>	<b>38.0</b>
<b>Internal Use</b>						
Rayon Yarn	103,498	15.7	75,467	13.6	79,322	13.5
Cotton Yarn	35,234	5.4	25,691	4.6	27,812	4.7
Polyester Yarn	32,072	4.9	23,386	4.2	21,976	3.7
<b>Subtotal</b>	<b>170,804</b>	<b>26.0</b>	<b>124,544</b>	<b>22.5</b>	<b>129,110</b>	<b>22.0</b>
<b>Total products available for sale</b>	<b>657,831</b>	<b>100</b>	<b>553,945</b>	<b>100</b>	<b>587,437</b>	<b>100</b>
Purchases	12,356	-	15,208	-	23,870	-
Production	645,475	-	538,737	-	563,567	-
<b>Weaving</b>						
	<b>Dec-17</b>		<b>June-18</b>		<b>June-19</b>	
<b>Description</b>						
International	25,326,908	13.32	12,663,454	11.64	12,521,453	11.74
Domestic	42,687,980	22.45	24,901,322	22.89	23,854,298	22.36
Internal Use	122,129,543	64.23	71,242,233	65.48	70,321,451	65.91
<b>Total products available for sale</b>	<b>190,144,431</b>	<b>100</b>	<b>108,807,009</b>	<b>100</b>	<b>106,697,202</b>	<b>100</b>
Purchases	41,807,168	-	22,276,939	-	15,343,876	-
Production	148,337,263	-	86,530,070	-	91,353,326	-
<b>Finishing</b>						
	<b>Dec-17</b>		<b>June-18</b>		<b>June -19</b>	
<b>Description</b>						
<b>International</b>						
Fashion	46,467,936	30.31	26,719,063	27.79	38,730,256	30.55
Uniform	12,703,345	8.29	6,986,840	7.27	10,694,939	8.44
<b>Subtotal</b>	<b>59,171,281</b>	<b>38.6</b>	<b>33,705,903</b>	<b>35.1</b>	<b>49,425,195</b>	<b>39.0</b>
<b>Domestic</b>						
Fashion	46,786,332	30.52	31,385,831	32.65	42,268,821	33.34
Uniform	4,520,439	2.95	2,900,615	3.02	4,237,975	3.34
<b>Subtotal</b>	<b>51,306,771</b>	<b>33.5</b>	<b>34,286,446</b>	<b>35.7</b>	<b>46,506,796</b>	<b>36.7</b>
<b>Internal Use</b>						
Fashion	22,611,372	14.75	15,168,462	15.78	15,970,202	12.60
Uniform	20,221,665	13.19	12,975,568	13.50	14,883,560	11.74
<b>Subtotal</b>	<b>42,833,037</b>	<b>27.9</b>	<b>28,144,030</b>	<b>29.3</b>	<b>30,853,762</b>	<b>24.3</b>
<b>Total products available for sale</b>	<b>153,311,089</b>	<b>100</b>	<b>96,136,379</b>	<b>100</b>	<b>126,785,753</b>	<b>100</b>
Purchases	-	-	-	-	-	-
Production	153,311,089	-	96,136,379	-	126,785,753	-

Garment	Dec-17		June-18		June -19	
<b>Description</b>						
<b>International</b>						
Fashion	17,316,181	68.98	10,389,709	67.92	13,414,266	65.26
Uniforms	4,348,242	17.32	2,500,239	16.35	4,092,634	19.91
<b>Subtotal</b>	<b>21,664,423</b>	<b>86.3</b>	<b>12,889,948</b>	<b>84.3</b>	<b>17,506,900</b>	<b>85.2</b>
<b>Domestic</b>						
Fashion	-	-	-	-	-	-
Uniform	3,437,926	13.70	2,406,548	15.73	3,047,554	14.83
<b>Subtotal</b>	<b>3,437,926</b>	<b>13.7</b>	<b>2,406,548</b>	<b>15.7</b>	<b>3,047,554</b>	<b>14.8</b>
<b>Total products available for sale</b>	<b>25,102,349</b>	<b>100.0</b>	<b>15,296,496</b>	<b>100.0</b>	<b>20,554,454</b>	<b>100.0</b>
Purchases	-	-	-	-	-	-
Production	25,102,349	-	15,296,496	-	20,554,454	-

## 2. Customer Expansion

### % of repeat orders



## 3. 10 Pelanggan Terbesar

### Diversified Customer Base (1H2019 Sales Split)

