



## PT Sri Rejeki Isman Tbk

**Integrated Vertical Textile Garment Company**  
Spinning-Weaving-Dyeing-Printing-Garment

No. : 005/CoS/X/2019/SRIL

14 Oktober 2019/ 14 October 2019

Kepada Yth. / To :

**Otoritas Jasa Keuangan / Financial Services Authority**  
Gedung Sumitro Djojohadikusumo Lantai 1  
Jl. Dr Wahidin No. 1  
Jakarta

**U.p. / Att. : Bapak Ir. Hoesen, M. M.**  
*Kepala Eksekutif Pengawas Pasar Modal / Executive Chief of the Capital Market Supervisory*

**Perihal / Subject : Laporan Informasi atau Fakta Material / Report on Material Information of Facts**

Dengan hormat, / Dear Sir,

Merujuk kepada Peraturan Otoritas Jasa Keuangan No. 31/POJK.04/2015 tentang Keterbukaan atas Informasi atau Fakta Material oleh Emiten atau Perusahaan Publik ("**POJK No. 31**"), bersama ini kami sampaikan informasi material sebagai berikut / *Referring to the Financial Services Authority Regulation No. 31/POJK.04/2015 on Disclosure of Material Information or Facts of Issuers or Public Companies ("**POJK No. 31**")*, we hereby inform you the material information as follows:

Nama Emiten / Issuer : PT Sri Rejeki Isman Tbk ("**Perseroan**" / "**Company**")  
Bidang Usaha / Business Activity : Industri tekstil dan produk tekstil terpadu / *Integrated textile and textile product industry*  
Telepon / Telephone : (0271) 593 188/888  
Faksimili / Facsimile : (0271) 593488  
Alamat surat elektronik / e-mail : [cmo@sritex.co.id](mailto:cmo@sritex.co.id)

1.	Tanggal Kejadian / Date of event	10 Oktober 2019 / 10 October 2019
2.	Jenis Informasi atau Fakta Material / Type of Material Information or Facts	Informasi atau Fakta Material lainnya / Other Material Information or Facts
3.	Uraian Informasi atau Fakta Material / Description of Material Information or Facts	Sehubungan dengan rencana penerbitan surat utang baru Perseroan dalam denominasi mata uang Dolar Amerika Serikat yang dijamin oleh PT Sinar Pantja Djaja (" <b>SPD</b> "), PT Bitratex Industries (" <b>BIS</b> ") dan PT Primayudha Mandirijaya (" <b>PMJ</b> "), anak perusahaan Perseroan (" <b>Surat Utang</b> "). Perseroan dengan ini mengumumkan penetapan harga Surat Utang yang telah dilakukan pada tanggal 9 Oktober 2019. / <i>In connection with the proposed issuance of new notes denominated</i>

### CORPORATE & PRODUCTION COMPLEX :

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		<p><i>in United States Dollar by the Company, to be guaranteed by PT Sinar Pantja Djaja ("SPD"), PT Bitratex Industries ("BIS"), and PT Primayudha Mandirijaya ("PMJ"), the subsidiaries of the Company ("Notes"). The Company hereby announce the pricing of the Notes which was carried out on 9 October 2019.</i></p> <p><i>Perseroan telah menetapkan harga atas suatu penawaran surat utang senior dengan jumlah pokok keseluruhan sebesar US\$ 225.000.000 dan bunga 7,25% yang akan jatuh tempo pada tahun 2025 / The Company has priced an offering of US\$ 225,000,000 in aggregate principal amount of 7.25% senior notes due 2025.</i></p> <p><i>Surat Utang akan diterbitkan dan ditawarkan dalam penawaran terbatas yang dikecualikan dari pendaftaran berdasarkan U.S. Securities Act of 1933, sebagaimana diubah. / The Notes will be issued at par and are being offered in a private offering that is exempt from registration under the U.S. Securities Act of 1933, as amended.</i></p> <p><i>Sebagai referensi, terlampir kami sampaikan pengumuman (press release) SGX-ST tertanggal 10 Oktober 2019 sehubungan dengan penetapan harga Surat Utang. / As a reference, we hereby attached the SGX-ST press release announcement dated 10 October 2019 in relation to the pricing of Notes.</i></p>
4.	<p>Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik / <i>Impact of such material information or fact to the Company's operational, law, financial condition or business</i></p>	<p>Tidak terdapat dampak khusus atas penyampaian keterbukaan informasi ini, mengingat penyampaian keterbukaan informasi ini merupakan pemenuhan kewajiban keterbukaan informasi berdasarkan POJK No. 31. / <i>There is no specific impact of this disclosure of information, considering the submission of this disclosure of information as the fulfillment of disclosure obligation under POJK No. 31.</i></p>
5.	<p>Keterangan lain-lain / <i>Other information</i></p>	-

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Demikian informasi ini kami sampaikan. Atas perhatian dan kerjasamanya, kami mengucapkan terima kasih / *Thank you for your attention and cooperation.*

Hormat kami / *Regards,*  
**PT Sri Rejeki Isman Tbk**

Nama / Name : Iwan Setiawan  
Jabatan / Title : President Director

Tembusan / *Copied to:*

1. Kepala Biro PKP Sektor Riil Otoritas Jasa Keuangan / *Head of Corporate Financial Assessment Bureau of the Financial Services Authority*
2. Direktur Pencatatan PT Bursa Efek Indonesia / *Director of Listing of PT Bursa Efek Indonesia*

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## PRESS RELEASE

### PT Sri Rejeki Isman Tbk Announces Pricing of US\$225 Million of Senior Notes

October 10, 2019, Jakarta — On October 9, 2019, PT Sri Rejeki Isman Tbk (“Sritex”), rated Ba3 stable by Moody’s and BB- stable by Fitch, successfully launched and priced a landmark 5.25NC3-year bond issuance of USD225 million in aggregate principal amount with a coupon of 7.250% (the “bond”). The bond was priced at a re-offer yield of 7.250% and a re-offer price of 99.954. The bond is expected to be rated Ba3 by Moody’s and BB- by Fitch.

Sritex is one of the largest vertically integrated textile manufacturers in Southeast Asia. It produces a variety of midstream and downstream products, including yarn, greige (or raw fabric), finished fabric and apparel, including uniforms and retail clothing. Sritex sells its products domestically in Indonesia and internationally in over 50 countries. Its customers include some of the world’s largest downstream textile manufacturers including in India and China, as well as major global retailers and corporations.

Iwan Setiawan Lukminto, President Director remarked, “The tremendous global reception of the deal bears testament to the integrated story of Sritex and our strong track record in the industry”

The new bond garnered orders over USD430 million from 63 accounts. The bond saw allocations of 71% in Asia, 27% in EMEA and 2% in the US. By investor type, 89% went to funds, 5% to banks, and 6% to private banks and others. The transaction marked Sritex’s fourth USD bond offering, building on a successful track record in the international capital markets. The bond offering re-opened the Indonesia high yield market as the first issuance in the second half of 2019.

“The transaction has helped us effectively extend our debt maturity profile”, said Allan Severino, Sritex’s Finance Director. “We would like to thank the bond investors for their continued support for the company”

Citigroup, Credit Suisse, and HSBC acted as joint global coordinators and joint bookrunners on this transaction.

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A rating is not a recommendation to buy, sell or hold securities and may be subject to revision, suspension, reduction or withdrawal at any time by the relevant rating agencies. The significance of each rating should be analyzed independently from any other rating.